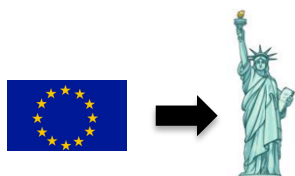


BOUGEVILLE CONSULTING



We are **Business Consultants** to the **Alternative Investment Management Industry**.



FINANCIAL NEWS



About us

- Company founded in 2012 in **Europe**. Migrated to **New York** in 2017
- Have won **five awards** from leading publications since 2012
- Have collaborated with **academia** and policymaking institutions, including **Harvard**, **Oxford**, the **CFA Institute**, and the **UK House of Lords**
- **Clients** have included wide range of hedge fund managers, from early stage **start ups** to well-established **household name fund managers** in the US, Europe and Asia

What we do

- Assist managers with the **set up**, **expansion** or **transformation** of their hedge fund businesses, from **business plan** to **project execution**
- Add value through extensive knowledge of **investors' expectations**, **service providers** worldwide, and **regulatory landscapes** across Europe
- In-depth expertise is supported by **strong network** within the industry, background in **investment banking**, work with **regulatory authorities**, and close collaboration with **university endowments** and **family offices**
- Jurisdictions we are most familiar with include: **US**, **UK**, **Switzerland**, **France** and **Hong Kong**. We excel in facilitating **US hedge fund expansion into Europe** and vice-versa



Project examples

- Opened **London offices of US fund managers**: performed “**regulatory audit**” (i.e. what authorization do we really need given what we want to do?), obtained **relevant permissions**, **set up company**, made all **required registrations** (including tax), coordinated work with **local service providers**
- Worked with fund managers on **business plans** (budgets, timeframe and identification of opportunities and constraints) prior to set up execution. Did this in **NY** and in **London**
- Set up **branches of hedge fund managers** across the **European Union** and got products approved to be marketed to Swiss investors (UCITS, AIFMs)
- Assisted **family office** with business upgrade to **institutional quality** for the purpose of attracting **co-investors** to participate in strategy
- Performed **Operational Due Diligence** audits prior to managers opening up fund product to **third party investors**
- Represented managers directly, or supported legal team, in **discussions with regulatory authorities**; acted as **industry expert** in the context of legal action



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